

Patient Information											
irst Name			Last Name				MI	Date of Birth			
Address			City				State Zip				
Please check Primary Home Phone phone				Work	Phone		Cell Phone				
Other Name(s) Used					E-mail Address						
☐ M ☐ F			eferred Language Driver's License								
Marital Status Pref	ferre	ed Contact	Ethr	nicity		Race					
☐ Single ☐ Home Phone ☐ F ☐ Divorced ☐ Day Phone ☐ H ☐ Separated ☐ Cell Phone ☐ N ☐ Widowed ☐ Patient Portal			Cambodian Filipino Hispanic / Latino Black or Africa			or Africa	lian or Alaskan Native can American ian/Other Pacific Islander				
Primary Care Provider		(MyChart)					eferring Provider				
						Kelei i ilig P	Tovidei				
Responsible Party (Gua	arant	tor)						Same as patient			
First Name				Last Name				MI	Date of Birth		
Address				City				State	Zip		
Please check Primary Home Phone Phone				Work	Phone		Cell Phone				
SSN		Relationship	p to Pa	tient Preferred Language				Driver's License			
Emergency Contact (fo	r mir	nor child, this se	ction r	nav he use	ed for o	other parent					
First Name		0		Last Name				MI	Date of Birth		
Address			City				State	Zip			
Please check Primary Phone		Home Phone			Work	Phone		Cell Phone			
I/We do hereby consent to and authorize the performance of all treatments, surgeries and medical services deemed advisable by the physicians and staff of Orange County Robotics General Surgery Inc. to me or to the above-named minor of whom I am the parent or legal guardian. I hereby certify that, to the best of my knowledge, all statements contained hereon are true. I understand that I am directly responsible for all charges incurred for medical services for myself and my dependents regardless of insurance coverage, excluding only authorized services provided under a valid prepaid HMO contract. I furthermore agree to pay legal interest, collection expenses, and attorneys' fees incurred to collect any amount I may owe. I also hereby authorize my Orange County Robotics General Surgery Inc. provider to release information requested by insurance company and/or its representatives. I fully understand this agreement and consent will continue until cancelled by me in writing.											
Signature of Patien	nt/R	esponsible Party	у			Date					
Name of Patient/Responsible Party (Please Print) Relationship to Patient											



Pharmacy Information								
Preferred Pharmacy		Secondary Pharmacy						
Name		Na	me					
Address		Address						
Phone		Phone						
Fax		Fa	х					
Advanced Directives								
None Do Not Resuscitate Do	urable Power of Date Revie	·						
Medications – List all medications you to	ake, prescriptio	n ai	nd non-prescription, and the dosage					
	☐ I do not take	any	medications					
Medication Name		Dosage						
			-					
Madiantian and Farad Allamaia a List all	l	- (1	f					
Medication and Food Allergies – List all								
	☐ No Knov	wn I	Allergies					
Medical History – Check if you have eve		ne f						
Condition	Year		Condition	Year				
None			Gallbladder Disease					
Allergies		F	GERD (Reflux)					
Anemia		H	Hepatitis C					
Angina		F	Hyperlipidemia Hypertension					
Anxiety Arthritis			Irritable Bowel Disease					
Asthma			Liver Disease					
Atrial Fibrillation		┢	Migraine Headaches					
Benign Prostatic Hypertrophy		┢	Myocardial Infarction					
Blood Clots		F	Osteoarthritis					
Cancer - Type		┢	Osteoporosis					
Cerebrovascular Accident		┢	Peptic Ulcer Disease					
Coronary Artery Disease		┢	Renal Disease					
COPD (Emphysema)		Ħ	Seizure Disorder					
Crohn's Disease			Thyroid Disease					
Depression			Other					
Diabetes		Ī	Other					



Surgical History – Check if you have received the following procedures, and year performed. Surgical Procedure Year Surgical Procedures Year Male Only Angioplasty Prostate Biopsy TURP							
None Male Only Angioplasty □ Prostate Biopsy □ Angioplasty w/Stent □ TURP							
Angioplasty w/Stent TURP							
Appendectomy (Trans-urethral resection of Prostate)							
☐ Arthroscopy Knee ☐ Vasectomy							
☐ Back Surgery ☐ Other							
CABG (heart bypass)							
Carpal Tunnel Release							
Cataract Extraction Female Only							
Cholecystectomy							
Colectomy Bilateral Tubal Ligation							
Colostomy Breast Biopsy							
Gastric Bypass Cesarean Section							
Hernia Repair D and C							
Hip Replacement Hysterectomy							
Knee Replacement Mastectomy							
LASIK Myomectomy							
Liver Biopsy Reduction Mammoplasty							
Pacemaker TAH/BSO							
Small Bowel Resection							
Thyroidectomy Other							
☐ Tonsillectomy ☐ Other							
Health Maintenance – Check if you have received the following, and date of most recent exam.							
Exam Date Exam Date							
None GYN Exam							
Breast Exam Influenza Vaccine							
Cardiac Stress Test Lipid Panel							
Colonoscopy							
DEXA Scan PAP Test							
Echocardiogram Physical Exam							
☐ EKG ☐ Pneumococcal Vaccine							
Eye Exam Pulmonary Function Test							
FOBT (stool card for hidden blood)							
Foot Exam Tetanus Vaccine Tetanus Vaccine							
Family History – Check if any family member(s) has had any of the following conditions.							
Adopted Diagnosis Mother Father Brother Sister Other Other Other							
Diagnosis Mother Father Brother Sister Other Other Other Alcoholism	7						
Allergies	+						
Alzheimer's Disease	1						
Asthma	1						
Blood Disease	+						
CAD (Heart Attack)	+						
Cancer - Type:	_						
CVA (Stroke)	 						
Depression	† 						
Developmental Delay	+						
Diabetes	┪						



Family History – continued																
Diagnosis			Mother Fat		Fath	er	er Brotl		er Sister		Other		Other	0	ther	•
Eczema																
Hearing Deficiency																
Hyperlipidemia (High Cholesterol)																
Hypertension (High Blood Pressure)																
Irritable Bowel Disease																
Learning Disability																
Mental Illness																
Tuberculosis																
Obesity																
Osteoarthritis																
Osteoporosis																
PVD																
Renal Disease						Ì									Ħ	
Other		i			┢	İ		1	i						Ħ	
Other		İ			F	Ì			i						Ħ	
Social History for A	Adult Patient	,							'							
Occupation	iaure i acrone					Fmr	loyer									
occupation							noyer									
Do you have children? Yes No			How many?					Female(s)					Male(s)			
-		A7 1	,		٦.			Chewing Pipe								
Tobacco Use	Daily U	Veek	dy	L	Le	SS	Cigar Cigarette									
☐ No ☐ Former/Year quit:						Smokeless Brand:										
Alcohol Use	Daily Weekly I			Le	ess		П	Beei	•		Wi	ne				
□No	Former/Year quit:						Liquor Other:									
	+			∃Se	den	tary	Sle	ep P	atteri	1:						
Exercise Activity		TVIgorous Sea					eer y	☐ Changes ☐ No Changes								
	Days/Week:							☐ Changes ☐ No Changes								
Caffeine Use	☐ Daily ☐ Weekly ☐ I			Le	SS											
									Soda Tea							
☐ No ☐ Former/Year quit:						Ш	Tab	ets	L] Otł	ner:					
For Pediatric Patient																
Patient Reside Primary Mother Father				athe	er Both Parents Other:											
with: Secondary Mother Fath				athei	er Other:											
Mother's Occupation					Father's Occupation											
Monte 5 occupation					radici s occupation											
Parents Relationship					Childcare											
☐ Married ☐ Single					☐ Mother ☐ Grandparent											
Divorced Separated					Father Nanny											
Widowed				Sibling Daycare												
Tobacco Exposure: Yes No					Pati	ent is	curr	ent s	mok	er? [Ye	s No)			
Smokers at home: Yes No																



Agreement of Financial Responsibility

Thank you for choosing us as your health care provider. We are committed to providing quality care and service to all of our patients. The following is a statement of our financial policy, which we require that you read and agree to prior to any treatment.

- Please understand that payment of your bill is considered part of your treatment. Fees are payable when services are rendered. We accept cash, check, credit cards, and pre-approved insurance for which we are a contracted provider and are the designated Primary Care Provider (PCP), if applicable.
- It is your responsibility to know your own insurance benefits, including whether we are a contracted provider with your insurance company, your covered benefits and any exclusions in your insurance policy, and any pre-authorization requirements of your insurance company.
- We will attempt to confirm your insurance coverage prior to your treatment. It is your
 responsibility to provide current and accurate insurance information, including any updates or
 changes in coverage. Should you fail to provide this information, you will be financially
 responsible.
- If we have a contract with your insurance company we will bill your insurance company first, less any copayment(s) or deductible(s), and then bill you for any amount determined to be your responsibility. This process generally takes 45-60 days from the time the claim is received by the insurance company.
- If we do not contract with your insurance company, you will be expected to pay for all services rendered at the end of your visit. We will provide you with a statement that you can submit to your insurance company for reimbursement.
- Proof of payment and photo ID are required for all patients. We will ask to make a copy of your ID and insurance card for our records. Providing a copy of your insurance card does not confirm that your coverage is effective or that the services rendered will be covered by your insurance company.
- Please understand some insurance coverages have Out-of-Network benefits that have co-insurance charges, higher co-payments and limited annual benefits. If you receive services are part of an Out-of-Network benefit, your portion of financial responsibility may be higher than the In-Network rate.

I have read the financial policies contained above, and	I my signature below serves as acknowledgement of
a clear understanding of my financial responsibility.	• • • • • • • • • • • • • • • • • • • •
coverage and/or payment for services provided to me,	I assume financial responsibility and will pay all
such charges in full.	
Signature of Patient /Responsible Party	Date

Relationship to Patient

Name of Patient/Responsible Party (please print)



NOTICE OF PRIVACY PRACTICES

HIPPA (Health Insurance Portability and Accountability Act) regulations require us to provide to you, the patient or personal representative, a copy of our Notice of Privacy Practice and for you to sign as acknowledging receipt of this brochure.

Print Name		Relationship to Patient
Signature		Date
	contact you and still provide the priversonal information:	vacy and security you require as we protection your
Please check	all that apply: Telephone and messages to your a	inswering machine.
	Telephone and message to anothe (Please state Name	r person.
	Mail	
	Contact you at work. (Please give	phone number)
	Designated caregiver, legal guardia (Please specify	



NOTICE OF PRIVACY PRACTICES (effective 9/1/17)

This Notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

We care about our patients' privacy and strive to protect the confidentiality of your medical information at this practice. New federal legislation requires that we issue this official note of our privacy practices. You have the right to the confidentiality of your medical information, and this practice is required by law to maintain the privacy of that protected health information. This practice is required to abide by the terms and the Notice of Privacy Practices currently in effect, and to provide notice of its legal duties and privacy practices with respect to protected health information. If you have any questions about this Notice, please contact the Privacy Office at this practice.

WHO WILL FOLLOW THIS NOTICE

Any health care professional authorized to enter information into your medical record, all employees, staff and other personnel at this practice who may need access to your information must abide by this notice. All subsidiaries, business associates, sites and locations of this practice may share medical information with each other for treatment, payment purposes or healthcare operations described in this Notice. Except where treatment is involved, only the minimum necessary information needed to accomplish this task will be shared.

HOW WE MAY USE AND DISCLOSE MEDICAL INFORMATION ABOUT YOU

The following categories describe different ways that we may use and disclose medical information without your specific consent or authorization. Examples are provided from each category of uses or disclosures. Not every possible use or disclosure in a category is listed.

FOR TREATMENT

We may use medical information about you to provide you with medical treatment of services. Example: In treating you for a specific condition, we may need to know if you have allergies that could influence medication we prescribe for the treatment process.

FOR PAYMENT

We may use and disclose medical information about you so that the treatment and services you receive from us may be billed and payment may be collected from you, your insurance company, or a third party. Example: We may need to send your protected health information, such as your name, address, office visit date, and codes identifying your diagnosis and treatment to your insurance company for payment.

FOR HEALTH CARE OPERATIONS

We may use and disclose medical information about you from health care operation to assure that you received quality care. Example: We may use medical information to review our treatment and services and evaluate the performance of our staff in caring for you.



<u>OTHER USES AND DISCLOSURES THAT CAN BE MADE WITHOUT CONSENT OR</u> <u>AUTHORIZATION</u>

- As required during an investigation by law enforcement agencies
- To avert a serious threat to public health or safety
- As required by military command authorities for their medical records
- To workers' compensation or similar programs for processing claims
- In response to a legal proceeding
- To a coroner or medical examiner for identification of a body
- If an inmate, to the correctional institution or law enforcement official
- As required by the US Food and Drug Administration (FDA)
- Other healthcare providers' treatment activities
- · Other covered entities' and providers' payment activities
- Other covered entities' healthcare operations activities (to the extent permitted under HIPAA)
- Uses and disclosures required by law
- Uses and disclosures in domestic violence or neglect situations
- Health oversight activities
- Other public health activities

We may contact you to provide appointment reminders or information about treatment alternative or other health-related benefits and services that may be of interest to you.

<u>USES AND DISCLOSURES OF PROTECTED HEALTH INFORMAITON REQUIRING YOUR</u> WRITTEN AUTHORIZATION

Other uses and disclosures of medical information not covered by this Notice or the laws that apply to us will be made only with our written authorization. If you give us authorization to use or disclose medical information about you, you make revoke that authorization, in writing at any time. If you revoke your authorization, we will thereafter no longer use or disclose medical information about you for the reasons covered by your written authorization. You understand that we are required to retain our records of the care we have provided you.

YOUR INDIVIDUAL RIGHTS REGARDING YOUR MEDICAL INFORMAITON

Complaints – If you believe your privacy rights have been violated, you may file a complaint with the Privacy Officer at this practice or with the Secretary of the Department of Health and Human Services. All complaints must be submitted in writing. You will not be penalized or discriminated against for filing a complaint.

Right to Request Restrictions – You have the right to request a restriction or limitation on the medical information we use or disclose about you for treatment, payment of health care operations or to someone who is involved in your care or the payment of your care. We are not required to agree to your request. If we do agree, we will comply with your request unless the information is needed to provide you with emergency treatment. To request restrictions, you must submit your request in writing to the Privacy Officer at this practice. In your request, you must tell us what information you want to limit.

Right to Request Confidential Communications — You have the right to request how we should send communication about medical matters, and where you would like those communications sent. To request confidential communications, you must make your request to the Privacy Officer at this Practice.



We will not ask you the reason for your request. We will accommodate all reasonable requests. Your request must specify how or where you wish to be contacted. We reserve the right to deny a request if it imposes an unreasonable burden on the practice.

Right to Inspect and Copy – You have the right to inspect and copy medical information that may be used to make decisions about your care. Usually this includes medical and billing records but does not include psychotherapy notes, information compiled for use in a civil, criminal or administrative action or proceeding, and protected health information to which access is prohibited by law. To inspect and copy medical information that may be used to make decisions about you, you must submit your request in writing to the Privacy Officer at this practice. If you request a copy of the information, we reserve the right to charge a fee for the costs of copying, mailing, or other supplies associated with your request. We may deny your request to inspect and copy in certain very limited circumstances. If you are denied access to medical information, you may request that that the denial be reviewed. Another licensed health care professional chosen by the practice will review your request and the denial. The person conducting the review will not be the person who denied your request. We will comply with the outcome of the review.

Right to Amend – If you feel that medical information we have about you is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the information is kept. To request an amendment, your request must be made in writing and submitted to the Privacy Officer at this practice. In addition, you must provide a reason that supports your request. We may deny your request if the information was not created by us, is not part of the medical information kept at this practice, is not a part of the information which you would be permitted to inspect or copy, or which we deem to be accurate and complete. If we deny your request for amendment, you have a right to file a statement of disagreement with us. We may prepare a rebuttal to your statement and will provide you with a copy of such rebuttal. Statements of disagreements and any corresponding rebuttals will be kept on file and sent out with any future authorized requests for information pertaining to the appropriate portion of your record.

Right to an Accounting of Non-Standard Disclosures — You have the right to request a list of the disclosures we made of medical information about you. To request a list, you must submit your request to the Privacy Officer at the practice. Your request must state the time period for which you want to receive a list of disclosures that is not longer than six years, and may not include dates before April 14, 2003. Your request should indicate in what form you want the list (example: on paper or electronically). The first list you request within a 12-month period will be free. For additional lists, we reserve the right to charge you for the cost of providing this list.

Right to a Paper Copy of this Notice – You have the right to a paper copy of this Notice at any time. To obtain a paper copy of the current Notice, please request on and it shall be given to you.

CHANGES TO THIS NOTICE

We reserve the right to change this Notice. We reserve the right to make the revised or changed Notice effective for medical information we already have about you as well as information we receive in the future. We will post a copy of the current Notice, with the effective date in the upper left hand corner of the first page.